

(City of Whitehall Residents Only)

Name		Social Security No.	This exemption form may not be used by those engaged in business, including those receiving self-employment or rental income.
If a joint return, spouse's name		Spouse's Social Security No.	
Address			
City	State	Zip Code	

I AM NOT REQUIRED TO FILE A CITY TAX RETURN BECAUSE:

- 1. I was Under 18 years of age for the entire year. (Attach documentation)
- 2. I am a retired person receiving only pension income, social security, and interest or dividend income for the entire year. DOB: _____
- 3. I did not reside in the city of Whitehall for the entire year.
- 4. Taxpayer is Deceased.
- 5. I had NO TAXABLE INCOME for the entire year. Income Source was Social Security Disability, welfare or other: _____.
- 6. I was a member of the ARMED FORCES, including the National Guard, of the United States for the entire year.
- 7. I am FILING JOINTLY with my spouse. Whose name is: _____

DATE OF BIRTH: _____

DATE RETIRED: _____

DATE OF MOVE: _____

DATE OF DEATH: _____

(Check this box)

(Check this box)

(Check this box)

SIGNATURE

I hereby declare the information supplied above to be true, correct and complete.

Sign Here Signature _____ Date _____

Spouse's Signature _____ Date _____

MAILING INFORMATION

INSTRUCTIONS FOR FORM A-1

You must be a resident of Whitehall to use this form.

If you were a wage-earner, were self-employed, owned rental property, or derived any other city taxable income (including lottery or gambling winnings) you are not exempt from the annual requirement and may not use this form.

EXEMPTION #1: If you were under the age of eighteen (18) for the entire year in question, indicated so by filing in your date of birth. This exemption must be accompanied by proof of age (e.g. a photocopy of a birth certificate or state issued ID).

EXEMPTION #2: If you were retired during the year in question, receiving only pension income, and do not anticipate deriving any city taxable income, indicate so by filing in the date of your retirement. Those individuals of or near retirement age who received only city nontaxable income (e.g. interest, dividends) may also claim this exemption by filing in the date that the individual discontinued earning city taxable income.

EXEMPTION #3: If the taxpayer did not reside in the municipality for which the exemption is being claimed at all during the year in question, indicate so by filing in the date the taxpayer moved out of the municipality.

EXEMPTION #4: If the taxpayer in question is deceased, the executor of the taxpayer's estate should indicate the taxpayer's date of death.

EXEMPTION #5: If the taxpayer is not retired, but did not receive any city taxable income for the year in question, indicate so by check Box 5 and describing the nature of income in the space provided. This exemption is for **ONE YEAR ONLY** and Form A-1 must be completed for each subsequent applicable year.

EXEMPTION #6: If the taxpayer was an active member of the U.S. Armed Forces for the entire year in question, indicate so by checking Box 6. This exemption is for **ONE YEAR ONLY** and Form A-1 must be completed for each subsequent applicable year.

EXEMPTION #7: If the taxpayer anticipates or has filed jointly with his/her spouse, indicate so by filing the name of the spouse. If in a subsequent year, a married couple elects to file separately, it shall be the responsibility of each spouse to obtain and file a return.

In all cases where the taxpayer is eligible for exemption, the taxpayer should provide his/her social security number, name, address and phone number.

THIS EXEMPTION FORM IS NOT VALID AND WILL NOT BE PROCESSED WITHOUT THE TAXPAYER'S SIGNATURE.

Completed A-1 forms should be directed: Whitehall Income Tax Division
360 S Yearling Road
Whitehall, OH 43213

Our website address is: www.whitehall-oh.us